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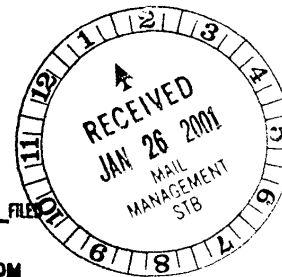
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January 24, 2001

Taledia Stokes
Surface Transportation Board
Recordation Office
1925 K Street, N.W., Suite 700
Washington D.C. 20423

RECORDATION NO.

22393-A



JAN 31 '01

2-16 PM

TS

SURFACE TRANSPORTATION BOARD

Dear Taledia,

Enclosed are one (1) original plus one copy of the Release of Security Interest dated as of December 12, 2000 between the following parties:

Lessor: FIRST NATIONAL BANK OF JOLIET

Lessee: RELCO LOCOMOTIVES, INC.

A short summary of the document to appear in the index follows:

Release of Security Interest between Lessor: FIRST NATIONAL BANK OF JOLIET and Lessee: RELCO LOCOMOTIVES INC covering 48 covered locomotives with reporting marks and numbers – RE 502-1212, not inclusive

Please file this release as a secondary document to primary document #22393 dated 9/9/99 and return one (1) stamped original to my attention. A check covering the filing fee of twenty-seven dollars (\$27.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20254.

Thank you for your prompt assistance.

Sincerely,


Rebecca Heisler
Administrator

enclosure

Will Co. IL

RELEASE OF SECURITY INTEREST

RECEIVED
DEC 18 2000

First National Bank of Joliet for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby terminates, releases and discharges its security interest in and to: (i) the Equipment (locomotives) as described on **Schedule A**, bearing 'RE' reporting marks and road numbers per **Schedule A**; and (ii) any and all leases which specified locomotives are referenced in and in which **First National Bank of Joliet** or its predecessors have taken an assignment of right, title and interest in.

Such security interest was granted pursuant to **Loan No. 191403** dated May 16, 2000, **Relco Locomotives, Inc.** as Lessee in favor of **First National Bank of Joliet** as Secured

Party, filed with the Surface Transportation Board on Sept 9, 1999 under

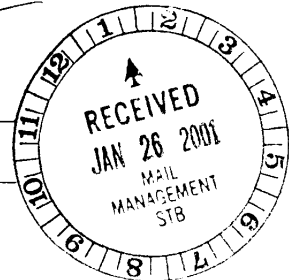
Recordation No. 22393.

December 12, 2000

First National Bank of Joliet
78 North Chicago Street
Joliet, Illinois 60432


By: 

Title: Vice President



State of Illinois)
) SS:
County of Will)

On the 12th day of December, 2000, before me personally came Greg Schaefer to me known, who, being duly sworn, stated that (s)he is a(n) Vice President of First National Bank of Joliet, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.


NOTARY PUBLIC



RECORDATION NO. 22393-A FILED

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SURFACE TRANSPORTATION BOARD

Schedule A

<u>Initials</u>	<u>Unit No.</u>
RE	502
RE	503
RE	504
RE	507
RE	508
RE	601
RE	603
RE	606
RE	607
RE	701
RE	705
RE	708
RE	711
RE	712
RE	713
RE	715
RE	716
RE	718
RE	720
RE	722
RE	803
RE	804
RE	805
RE	808
RE	1007

Schedule A

<u>Initials</u>	<u>Unit No.</u>
RE	1008
RE	1010
RE	1016
RE	1017
RE	1019
RE	1021
RE	1026
RE	1030
RE	1034
RE	1038
RE	1039
RE	1044
RE	1052
RE	1056
RE	1061
RE	1063
RE	1065
RE	1066
RE	1071
RE	1072
RE	1202
RE	1203
RE	1212